

# Research and Events Calendar 2026

At NextWealth we help firms thrive amid disruption. We offer broad market expertise and a deep understanding of the financial advice market and retail investment distribution. We offer research, consultancy and thought leadership content. We also host events and organise bespoke events for our clients.

Most of our work is done on a bespoke basis. The following is a list of the market reports we will publish and the events we will host in 2026.

Market Reports		Events
January		Platforms Council
February	Adviser Tech Stack Series: Update to <a href="#">The Next Platform Shakeout</a>	DFM Council AI Lab
March	<a href="#">Fee Benchmarking</a>	<b>NextWealth Live 2026</b> Council for Fund Distribution
April	<a href="#">Consolidators and Aggregators Report</a> <a href="#">NextWealth Live Report</a>	Platforms Council
May		
June	MPS Proposition Series: <a href="#">Quarterly Asset Update</a>	Council for Fund Distribution DFM Council AI Lab
July	Adviser Tech Stack Series: Topic to be determined	Platforms Council
August		
September	Adviser Tech Stack Series: <a href="#">Adviser Reviews Report</a> <a href="#">Retirement Investment Solutions Report</a>	Council for Fund Distribution DFM Council AI Lab
October	Adviser Market: <a href="#">Financial Adviser Business Benchmarking report</a>	Platforms Council
November	Adviser Tech Stack Series: Topic to be determined	Council for Fund Distribution AI Lab
December	MPS Proposition Series: <a href="#">Discretionary Managed MPS Proposition Comparison &amp; Quarterly Asset Update</a>	DFM Council NextWealth Christmas Drinks

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