



PRACTICE MANAGEMENT

TIME4ADVICE

plumsoftware

io Intelligent Office

true potential<sup>LLP</sup>  
simple. effective. unique.

iress

turo<sup>®</sup>

CASHFLOW MODELLING

CashCalc

prestwood<sup>®</sup>  
SOFTWARE

voyant

4C

CLIENT PORTAL

360 Life cycle

filehaven

iress

myprosperity

Intelliflo

moneyinfo

moneyhub enterprise

ADVICEFRONT

CASH MANAGEMENT

Insignis  
Cash Solutions

Akoni

CASCADE  
LIVE CASH MANAGEMENT

FLAGSTONE  
THE SMARTER CASH PLATFORM

CASH  
by octopus investments

SUITABILITY

A2RISK

DYNAMIC PLANNER

SuitabilityPro

EValue

OXFORD Risk

FinaMetrica Profiler

Be-IQ

OTHER

timeline

FASTRAK<sup>™</sup>

MORNINGSTAR

FE Analytics

SELECTAPENSION

PLATFORMS

SEVEN<sup>™</sup> Investment Management

embark<sup>™</sup> platform

FundsNetwork<sup>™</sup>

Hubwise  
YOUR PLATFORM SOLUTION

RAYMOND JAMES

præmium

transact

seccl

AVIVA

CREDO  
WEALTH SOLUTIONS

AJBell  
Investcentre

JAMES HAY  
PARTNERSHIP

nucleus

Standard Life  
There's a lot to look forward to

ZURICH<sup>®</sup>

ascentric

AEGON

FusionWealth

NOVIA

OLDMUTUAL  
WEALTH

Parmenion

true potential<sup>LLP</sup>  
simple. effective. unique.